



# 海润创源基金

MAX ALPHA OPPORTUNITIES FUND

## CLASS A

FACT SHEET 2024

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## ABOUT CLASS A FUND

### 基金概况

Opportunities in the private credit asset market offer attractive risk-adjusted returns, but these assets are difficult to access. Class A provides a diversified portfolio of high yield alternative assets and offers wholesale investors broad exposure to this diversified pool with low portfolio concentration and a strong investment management that produces risk-adjusted returns.

在私人信贷资产市场中的投资机会能带来很有吸引力的风险调整后回报，然而普通人往往很难接触到这些机会。海润创源A类产品为高净值投资者提供了一个多元化的、高收益的另类资产组合池，其投资组合集中度低，伴随着高超的投资管理，致力于产出风险调整后的回报。



## PRODUCT FEATURES

### 基金特点

- **Co-investment alongside institutional and professional investors.**  
与机构投资者以及专业投资人士合作
- **Diversified high yield credit securities across a range of themes that produce income.**  
分散投资于高收益信贷抵押证券，涵盖一系列产生收益的投资主题
- **Transparent fee structure, no hidden fees other than management fee.**  
收费模式透明，除管理费外，无其余隐藏费用
- **3-month minimum investment period.**  
最短投资期仅三个月

## INVESTMENT OVERVIEW 投资概览

Fund Manager 基金管理人	Max Alpha Fund Management Pty Ltd
Trustee 受托人	Trademax Australia Limited
Investment Strategy 投资策略	<b>A diversified portfolio of high yielding credit and fixed income assets.</b> 分散投资于高收益信贷抵押证券和多种不同类型的固定收益资产。
Portfolio Construction 投资组合设计	<b>The portfolio will typically contain 5-20 assets, that are selected to meet a return for risk that is in-line with our commitments to our Class A unitholders.</b> <b>Additionally, construction and rebalancing seeks to diversify risks such as concentration, counterparty, term, sector and theme amongst many other considerations.</b> 该投资组合包括5-20种资产，选择这些资产是为了满足我们对A类基金持有人所承诺的风险和回报。此外，投资组合构建和再平衡的宗旨是分散化风险，我们会考虑到投资集中度、交易对手方、投资期限、投资板块和主题等诸多因素。
Leverage 杠杆	<b>None</b> 无
Note Issuer Investment Universe 债券发行者的投资范围	<ol style="list-style-type: none"> <li><b>1. Private Credit: Senior secured loans to small to medium operating businesses.</b></li> <li><b>2. Asset-Backed Debt: Loans to businesses or vehicles secured against a portfolio of underlying loans or receivables.</b></li> <li><b>3. Property Debt: Loans to vehicles to acquire, refinance or develop property secured against the underlying property.</b></li> <li><b>4. Other Assets: third-party alternative funds and assets.</b></li> <li><b>5. Cash and Cash Equivalents</b></li> </ol> <ol style="list-style-type: none"> <li>1. 私募信贷：向中小型企业提供优先担保贷款。</li> <li>2. 资产抵押债务：以底层贷款或应收账款组合作为担保，向企业提供贷款。</li> <li>3. 不动产抵押：为收购、再融资或开发地产的企业提供贷款，以相关财产为抵押。</li> <li>4. 其他资产：其他基金或者信贷资产。</li> <li>5. 现金及现金等价物。</li> </ol>

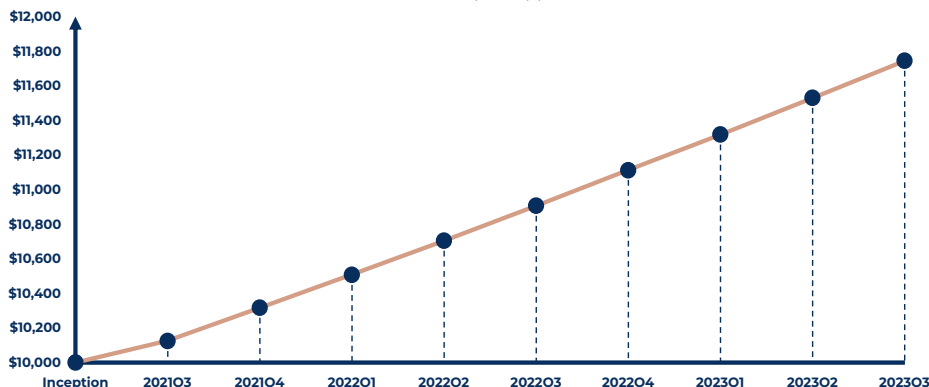


## HISTORICAL PERFORMANCE

历史业绩表现

### Growth of \$10,000

Historical Performance of Max Alpha Opportunities Fund Class A



\*Past performance is not a reliable indicator of future performance. All investments contain risk.

■ No default since inception, paying distributions timely

过往业绩零违约，按时支付利息

■ Historically yielding 7.5% p.a. net return

历史年化费后净收益7.5%

■ Raised target return (net of fees) to 8.5% p.a. after 1 Dec 2023

2023年12月1日后，提升年化目标净收益至8.5%



## FUND OVERVIEW

基金简介

Target Return 目标收益	<b>Fixed 10% p.a</b> Before fees 固定年化收益 10% 费前
Eligible Investor 适合投资者	<b>Wholesale clients as defined in s761G of the Corporations Act.</b> 经认证后的批发类投资人
Currency 币种	<b>Australian Dollar</b> 澳大利亚元
Minimum Investment 最低投资额	<b>AUD \$50,000</b> 澳币 \$50,000
Application 申请周期	<b>Monthly</b> 月度开放申请
Redemption 赎回周期	<b>Quarterly</b> 季度开放赎回
Distribution 派息周期	<b>Quarterly</b> 季度派息
Lock-up Period 锁定期	<b>3 months</b> 三个月
Management Fee 管理费	<b>1.5% p.a (inclusive of GST)</b> 年化1.5%管理费(含商品及服务税)
Performance Fee 业绩表现费	<b>None</b> 无
Outside Fee 其他费用	<b>None</b> 无



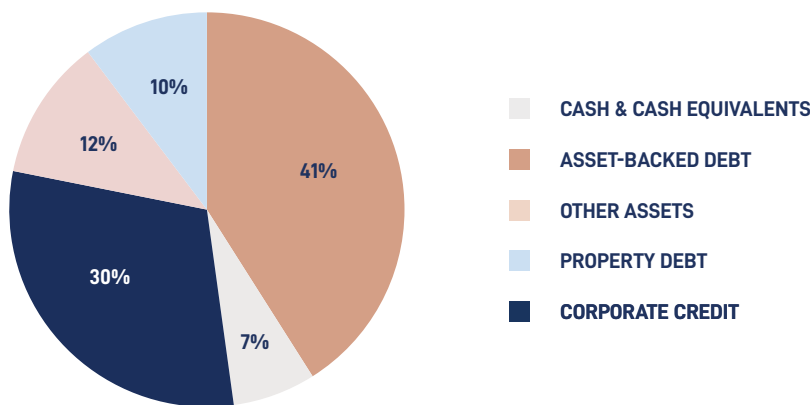
## INVESTMENT DECISION PROCESS

### 投资决策流程



## CURRENT ASSET ALLOCATION

### 当前资产配置



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